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Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and for the Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION.

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff.

v.

KATZ GROUP LIMITED PARTNERSHIP, a
Wyoming limited partnership, KFI, INC., a Wyoming
corporation, ARON B. KATZ CHARITABLE
REMAINDER UNITRUST, MARTIN J. KATZ
CHARITABLE REMAINDER UNITRUST,
MARGARET E. CANN CHARITABLE REMAINDER
UNITRUST, ARON B. KATZ 1995 IRREVOCABLE
TRUST, MARTIN J. KATZ, as trustee and as an
individual, MARGARET KATZ CANN, as trustee and
as an individual, and ARON B. KATZ, as trustee and as
an individual,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

**SIPA** Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-04419 (SMB)

## **CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

- 1. The Initial Disclosures shall be due: April 18, 2014
- 2. The Deadline for Service of Substantive Interrogatories shall be: August 29, 2014
- 3. Fact Discovery shall be completed by: November 30, 2014
- 4. The Disclosure of Case-in-Chief Experts shall be due: January 30, 2015
- 5. The Disclosure of Rebuttal Experts shall be due: March 1, 2015
- 6. The Deadline for Completion of Expert Discovery shall be: May 31, 2015
- 7. The Deadline to File a Notice of Mediation Referral shall be: July 31, 2015
- 8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: August 15, 2015
- 9. The Deadline for Conclusion of Mediation shall be: December 31, 2015

Dated: New York, New York March 17, 2014

Of Counsel:

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